



The Class of 1963 Exemplar Fellows Awards and Endowment

Our Mission:

The Class of 1963 and John Buxton, Head of Schools, have created a new award for exemplary loyal Culver faculty and staff to be called the Class of 1963 Exemplar Fellows Awards. In keeping with our original Class Gift, The Class of 1963 Endowed Faculty Salary Fund, we have chosen to remember those outstanding individuals who helped shape our lives by attracting, retaining, and supporting those great individuals who are shaping young lives now and those who will shape young lives in the future.



*September 14, 2009—photo of the Classmates
presenting John Buxton with Exemplar Fund Documents*

Our Goal:

\$5,000,000

By our 50th Reunion

May 2013

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WHY MAKE YOUR GIFT NOW?

Jane and Frank Batten '45, have made an unprecedented Challenge Match offer to Culver: raise \$50 million in gifts to the Endowment or Annual Fund and all those gifts will be matched dollar-for-dollar. Any gift we make to the Class of 1963 Exemplar Fund will be matched DOLLAR-FOR-DOLLAR! This includes cash, marketable securities, annuities and certain estate provisions.

But, you must act NOW. Time is running out for this match—to be eligible for the match all gifts MUST be received at Culver by January 31, 2010. Every dollar you commit to the future of the Culver faculty will immediately be placed in our Exemplar Fund Endowment along with the match. Both will be counted toward our 50th Reunion goal!



Frank Batten '45



A SPECIAL OPPORTUNITY:

Under the terms of the Batten Leadership Challenge, a charitable gift annuity of \$10,000 or more will be matched dollar-for-dollar as long as Culver receives it by January 31, 2010.

For example: If you made a \$100,000 charitable gift annuity (single life) to Culver and you are 64 years of age, you will receive an immediate tax deduction of \$32,432. You would be eligible for an interest rate of 5.2 percent and have a income stream of \$5,200. Of that \$5,200, \$3,265.60 would be tax free income to you and \$1,934.40 would be treated as ordinary income. And, Culver will receive an immediate match of \$100,000 from the Battens that would also go into our Class of 1963 Exemplar Fellows Fund. It's a win-win for everyone!

Culver can also accept roll-overs from your IRA. Legislation in place until December 21, 2009, will allow you, at age 70 1/2 to transfer up to \$100,000, in total tax year charitable contributions, directly to Culver from your IRA without those funds being treated as a taxable distribution to you. This gift from your IRA will also reduce the minimum distribution you would be required to take in the future. For more information contact Steve Sturman, listed below.

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OUR FIRST EXEMPLAR FUND FELLOW!

Ed Kelley became a member of the Culver Academies' History Department in the fall of 1996. He earned a bachelor's degree in history at John Carroll University in Cleveland, OH, focusing on European and Asian histories. He also earned a master's degree in history from John Carroll. His central area of study was U.S.-Soviet relations while minor areas focused on U.S. foreign policy with Western Europe and Japan. He has taught in the 9th and now 10th grade humanities programs at Culver; Global History, Russian History/Cold War, Racism in American Society, and World Religions. He is the assistant varsity football coach and head freshman basketball coach. His wife, Anne Kelley, a 1994 graduate of CGA, is the counselor for Ithaca Dorm. They have three children, Mary Kate, Maggie, and Tommy.



OUR INITIAL CLASS GIFT:

At graduation in 1963, our Class raised \$1,395.79. Since that time, our small fund has grown to over \$141,000! Our added contributions will enable Culver to reward those individuals who meet the following criteria:

- Employees that have high student contact, with emphasis on those who teach.
- Employees who are exemplary in their performance and loyalty.
- Employees who have served a minimum of 10 years along with additional demonstrated service worthy of the Exemplar Fellows.
- Our gift, when fully funded, will reward up to 25 percent of the Senior Faculty peer group with at least a 25-35 percent raise in compensation.